

MELO PROPERTIES TEAM



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**KELLER WILLIAMS**  
R E A L T Y

## Contact

Your full legal name: \_\_\_\_\_  
Spouse/partner full legal name: \_\_\_\_\_  
Current address: \_\_\_\_\_  
Spouses current address: \_\_\_\_\_  
Home phone: \_\_\_\_\_  
Cell phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## *CLIENT PROFILE QUESTIONNAIRE*

### Finances

**Do you plan on purchasing your home with all Cash?** YES  NO

*If yes, please provide 3months of bank statements and skip the rest of this section*

**Have you applied for or received a preapproval?** YES  NO

*If no, we can provide qualified local professionals for you.*

**Would you like for us to suggest a qualified and proven lending professional?** YES  NO

**How old is the preapproval?** 15 days  30 days  45 day

*(Should not be more than 30 days old)*

**Who provided the preapproval?** \_\_\_\_\_

*(i.e. Bank of America, East West Mortgage...)*

Have you ever used this lender before and if you have what was your experience?

\_\_\_\_\_

Who will be on the mortgage / who's information was used for the preapproval? \_\_\_\_\_

\_\_\_\_\_

Who will be on the deed? \_\_\_\_\_

### Basic property features?

**Number of Beds Rooms:**

1  2  3  5  Need more? Please specify: \_\_\_\_\_

**Number of Bath Rooms:**

1  2  3  5  Need more? Please specify: \_\_\_\_\_

**Size of your home:**

750  1000  2000  3000  Need more please specify: \_\_\_\_\_

**Size of your yard:**

¼ acre  ½ acre  1 acre  2 acre  Need more please specify: \_\_\_\_\_

**Style of home:**

Ranch  Cape  Colonial  Saltbox  Bungalow  Please specify \_\_\_\_\_

Where are you looking to start your search? \_\_\_\_\_

*(i.e. Taunton, Berkley, Mansfield, Pittsfield, Denise, north of rt495, Bristol County...)*

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### Property Amenities?

#### What amenities are most important to you? "must haves"

- Age of property: (years)                      NEW  1-5  5-10  10+
- Connected Master bath:                      YES  NO
- Gourmet Kitchen:                              YES  NO
- Granite Counter Tops:                      YES  NO
- Whirlpool tub:                                YES  NO
- Dish Washer:                                 YES  NO
- Garbage Disposal:                         YES  NO
- Finished Basement                            YES  NO
- Above Ground Pool:                        YES  NO
- Below Ground Pool:                        YES  NO
- Fan in each bedroom:                      YES  NO
- Outdoor entertainment area:            YES  NO

#### What amenities would you like to have but don't really consider important?

- Age of property: (years)                      NEW  1-5  5-10  10+
- Connected Master bath:                      YES  NO
- Gourmet Kitchen:                              YES  NO
- Granite Counter Tops:                      YES  NO
- Whirlpool tub:                                YES  NO
- Dish Washer:                                 YES  NO
- Garbage Disposal:                         YES  NO
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- Fan in each bedroom:                      YES  NO
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Notes: \_\_\_\_\_  
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